

ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF SANTA ANA GLOBAL ENTERPRISES, S.A. (THE "COMPANY")

In relation to the Extraordinary General Meeting of Shareholders, which will be held on first call at the registered office of the Company, located at Calle Castelló, 32, 1º derecha, 28001 Madrid, on February 14, 2025, at 10:00 a.m., or, in the event that a sufficient quorum is not reached, on second call, the following day at the same place and time, the notice of which was published on the Company's website on January 13, 2025, and communicated to BME Growth through the corresponding "Other Relevant Information" dated January 14, 2025, the Company has agreed to publish an addendum to the notice. This addendum, in accordance with the provisions of Article 172 of the Spanish Capital Companies Act, has been requested by GEM CAPITAL Luxembourg, S.à r.l., a shareholder holding more than 5% of the Company's share capital.

As a result of the above, a new item has been added to the agenda, with the literal wording reflected in the following FOURTH item. It is noted that the full text of the resolution to be adopted under the fourth item of the agenda included in this addendum has been published on the Company's website. Consequently, the matters to be discussed at the General Meeting are as follows:

AGENDA

FIRST.- Issuance of warrants entitling the holder to subscribe for newly issued shares of the Company in favour of LDA CAPITAL LIMITED, excluding the pre-emptive subscription right, for a maximum amount equivalent to four and a half percent (4.5%) of the Company's share capital at the time of issuance, that is, an amount of 3,072.76 euros equivalent to a maximum of 307,276 shares, subject to adjustments. Increase of the share capital in the amount necessary to accommodate the conversion of such warrants.

SECOND. - Authorization to issue convertible and/or exchangeable bonds and warrants for an amount of up to 13,042.15 euros and a maximum term of five years, with the authority to exclude the pre-emptive right limited to a maximum aggregate of 20% of the share capital.

THIRD.- Ratification of the fifth resolution adopted by the General Meeting of Shareholders held on October 31, 2024, regarding the delegation to the Board of Directors of the authority to increase the share capital, with the power to exclude the pre-emptive subscription right under Article 297.1.b) of the Spanish Capital Companies Act.

FOURTH.- Authorization to the Board of Directors to acquire treasury stocks in accordance with Article 146 of the Spanish Capital Companies Act for the maximum period permitted by law, respecting the limit on share capital resulting from the application of current regulations at the time of acquisition for the acquisition of treasury stocks.

FIFTH. - Delegation of Powers

SIXTH. - Questions and comments

SEVENTH. - If applicable, drafting, reading, and approval of the minutes of the Meeting

In Madrid, on January 27, 2025.

Sincerely

ABUBILLA 4, S.L.

Represented by Mr. José Antonio Fernández Gallar

Chairman of the Board of Directors

Santa Ana Global Enterprises, S.A.